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SEE "IMPORTANT INFORMATION" BELOW

3 August 2017

**LENDINVEST SECURED INCOME PLC**

**5.25% STERLING NOTES DUE 2022**

**Final Terms Confirmation Announcement**

Terms used herein shall have the meaning given to them in the Base Prospectus dated 19 July 2017 (the "Base Prospectus") relating to the Issuer's £500,000,000 Euro Medium Term Note Programme.

This announcement constitutes the Final Terms Confirmation Announcement as referred to in the Final Terms dated 19 July 2017 relating to the Notes (the "Final Terms") and must be read in conjunction with the Base Prospectus and the Final Terms.

The Offer Period relating to the Bonds closed at 11:30 am (London time) on 3 August 2017. Accordingly, Notes can no longer be subscribed for pursuant to the offer and acceptances can no longer be withdrawn.

The Issuer is pleased to confirm the following in connection with the offer of the Notes:

Issue Date:	10 August 2017
Aggregate Nominal amount of Notes:	£ 50,000,000
Estimated net proceeds of the offer:	£ 48,990,000
Estimated expenses relating to the offer :	£ 1,010,000

Authorised Distributors

AJ Bell Securities Limited  
Equiniti Financial Services Limited  
Interactive Investor Trading Limited  
Barclays Bank plc  
Redmayne-Bentley LLP  
Alliance Trust Savings Limited  
Syndicate Room Limited

**Christian Faes, Co-Founder & CEO of LendInvest, commented:** "We are very pleased to have been able to close the book early for our retail bond offer, the first in a programme of future issues over the next few years. The demand for the bonds by both retail investors and some of the City's largest institutions confirms the depth and breadth of investor appetite for secured, income-generating investment options from established origination platforms like LendInvest."

For further information, please contact:

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**IMPORTANT INFORMATION**

The offering and the distribution of this announcement and other information in connection with any offer in certain jurisdictions may be restricted by law and persons into whose possession this announcement or any document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This announcement does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase. Any purchase of Notes pursuant to any offer should only be made on the basis of the information contained in the Base Prospectus and the Final Terms referred to above. The Base Prospectus and the Final Terms are available for viewing at [www.lendinvest.com/bonds](http://www.lendinvest.com/bonds).

The Notes have not been and will not be registered under the US Securities Act of 1933, as amended, (the "Securities Act") and, subject to certain exceptions, may not be offered, sold or delivered within the United States or to, or for the account or benefit of U.S. persons (as defined in the Securities Act). The Notes are being offered and sold outside of the United States in reliance on Regulation S of the Securities Act. There will be no public offering in the United States.